

Code **SBT**
Company name Thanh Thanh Cong – Bien Hoa Joint Stock Company
Date 11/30/2020
Subject BOD approved to issue VND 700 billion bonds

Content:

The Board resolution dated November 29, 2020, the BOD of Thanh Thanh Cong – Bien Hoa Joint Stock Company approved to issue bonds with total value of VND700 billion. Details are as follows:

- Bond type: Corporate non-convertible bond, unsecured and without warrants
- Estimated issue value: VND 700 billion
- Issue currency: VND
- Bond interest:
 - For the first four interest periods: 10%/year
 - For next interest periods: sum of 3.875%/year and the reference interest rate
- Par value: VND 100,000/bond
- Issue price: 100% par value
- Estimated issue volume: 7,000,000 bonds
- Estimated issue time: Quarter 1/2021
- Number of issue phases: 01
- Bond term: 03 years from the issue date
- Maturity date: the ending date of the bond term
- Bond form: book entry
- Consulting firm and issue agent: Techcom Securities Joint Stock Company (TCBS)
- Bond depository and registration agent: Techcom Securities Joint Stock Company (TCBS)
- Blocking account management agent: Vietnam Technological and Commercial Joint Stock Bank (TCB).
- Plan for the proceeds from the offering:

No.	Content	Estimated using amount (VND)	Estimated capital use time

1	To pay the sugar buying contract between SBT and Thanh Thanh Cong Gia Lai Com Ltd.	288,400,000,000	Quarter 1/2021
2	To pay the sugar buying contract between SBT and Bien Hoa – Ninh Hoa Sugar Com Ltd	205,800,000,000	Quarter 1/2021
3	To pay the sugar buying contract between SBT and TTC Bien Hoa – Dong Nai Sugar Com Ltd	205,800,000,000	Quarter 1/2021
	Total	700,000,000,000	